

SAMPLE REPORT HOLDINGS LIMITED

ACTIVE HEADQUARTERS

Trade Style: SAMPLE REPORT HK HOLDINGS

Chinese Trade Style: 樣本報告香港集團

Chinese Company

Name: 樣本報告集團有限公司

Address: RM 1308-15,13/F, MILLENNIUM CITY 5 BEA TWR, 418 KWUN TONG RD, KWUN TONG,
KOWLOON, HONG KONG SAR

Tel: 852 - 25161108

DUNS: 66-444-9493

IDENTIFICATION & SUMMARY

IDENTIFICATION

DUNS:

66-444-9493

Legal Status:

Public Limited Company

Fax:

852 - 25626044

BRC No:

98999998

Registered:

1993

E-Mail:

info@sample.com

Incorporation No:

9999998

Started:

1993

SUMMARY

Line of Business:

WHOL OF GARMENTS &
ELECTRONIC PRODUCTS; HLDG
CO

Chief Executive(s):

CHAN, TAI MAN
DIRECTOR

Parent:

SAMPLE REPORT (TESTING) BR CO.
HONG KONG SAR

SIC:

5136-0000
6719-9901
5137-0000
5065-0000

Import:

YES

Export:

YES

History:

CLEAR

Currency

All monetary amounts shown in HONG KONG DOLLARS unless otherwise stated.



RISK EVALUATION

D&B Rating:	3A4
Previous Rating:	N/A
D&B Risk Predictor:	7.5

SUMMARY

Court:	YES
Reg Charge:	YES
Paid Up Capital:	20,000
Employs:	100

D&B Notice on Coronavirus Impact

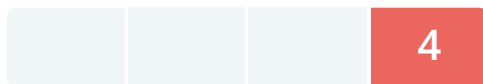
The World Health Organization declared the novel coronavirus (COVID-19) a global emergency on 30 January 2020. As the human cost escalates, the economic cost is becoming ever more evident, and ever more significant. As individual businesses and various levels of government take steps to prevent the virus spreading by curtailing travel and movement of people, many companies are already seeing an impact on their business. When conducting investigation research, D&B seeks to understand and report on potential business impacts to the subject business, especially around employees and operations. We also attempt to gauge the general maturity of the risk management policies and procedures of the subject business. Findings from our business research are interleaved with the product you are receiving, with any specific findings noted in the Current Investigation section below.

For further information, please visit our [website \(https://www.dnb.com/perspectives/coronavirus-info.html\)](https://www.dnb.com/perspectives/coronavirus-info.html)

RISK ASSESSMENT

Risk Assessment as of JUL 22, 2020

Risk Indicator



Low Risk (1)

High Risk (4)

Risk Level of the Company is: **POOR**

D&B Rating

Financial Strength	Risk Indicator
3A	4
Based on net worth	Poor (Significant level of Risk)

Previous Rating

Financial Strength	Risk Indicator
N/A	N/A

The Dun & Bradstreet Rating of 3A4 indicates:

- Financial Strength of HK\$ 10,000,000 to HK\$ 69,999,999 (based on net worth).
- A Risk Indicator which is Poor (Significant level of Risk).

EXECUTIVE SUMMARY

- The Risk Predictor for the company is 7.50 which indicates below average risk. The likelihood of a company having financial distress over the next 12 months is 0.23%.
- Company has been established for 26 year(s).
- Evidence of 1 court suit or Gazette filings in D&B database dated Jan 01, 2020.
- No record found against the company in D&B Small Claim Tribunal files for the past five years.
- Registered charges are reported for this business.
- Subject company rents captioned premises.
- Sample Report (Testing) BR Co. based in Hong Kong SAR is the parent company of subject.
- Operation are profitable operations based on its 2018 financial statement.

FINANCIAL HIGHLIGHT

YEAR:	2016 HKD (Single Units)	2017 HKD (Single Units)	2018 HKD (Single Units)
Sales	73,692,458	23,275,700	19,275,700
Profit After Tax	3,982,092	13,125,700	13,125,700
Tangible Net Worth	17,938,440	16,245,700	16,245,700

D&B RISK PREDICTOR

D&B Risk Predictor as of JUL 22, 2020

Risk Predictor uses a statistically valid model derived from D&B database to predict the likelihood of a company having financial distress over the next 12 months period.

D&B Risk Predictor for the Company



Low Risk (10)

High Risk (0.1)

- The Risk Predictor for this Company is 7.5.
- It is indicating Below Average.

Likelihood of financial distress over the next 12 months based on Financial Stress Score Below Average	Risk Predictor 7.5 (Highest Risk: 0.1; Lowest Risk: 10.0)	Financial Stress Score Equivalent 1481 (Highest Risk: 1001; Lowest Risk: 1890)
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Industry Median for the Industry



- The Industry Median for this Industry is 5.3.
- It is indicating Average.
- Industry: Men's and boy's clothing.

Relative Risk Average	Industry Median 5.3 (Highest Risk: 0.1; Lowest Risk: 10.0)	Based on 2,789 firms
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KEY INFLUENCING FACTORS

- The subject's total Employee Size suggests slightly lower risk of financial stress.
- No record of District Court litigation is found against the subject in D&B database.
- The subject's Legal structure suggests lower risk of financial stress.
- The subject's Age suggests lower risk of financial stress.

Notes:-

1. The Risk Predictor indicates that this company shares some of the same business and financial characteristics of other companies with this classification. It does not mean the firm will necessarily experience financial distress.
2. Risk Predictors are updated the day new information enters the company's file.
3. Both Risk Predictors and Financial Stress Scores are derived from D&B's new Failure Scoring System. Each of them cater different needs in risk assessment.

Monitor this business for changes in Risk Predictor. If you have registered for D&B Monitoring Services click here to email- cssales.hk@dnb.com (<mailto:cssales.hk@dnb.com>) to add this business to your monitoring list by sending us an email. If you would like to find out more information click here- cssales.hk@dnb.com (<mailto:cssales.hk@dnb.com>) to send an email to our Customer Service team or call us on 2561-6333.

NEWS AND ALERTS



Media as of JUL 22, 2020

GARMENT MANUFACTURER EYES ON MAIN BOARD LISTING

Category: General Media Category

Local garment manufacturer, Sample Report Holdings, plans to list its shares on Main Board next year. Director, Mr. Chan Tai Man, hopes to increase the production capacity by twice in the coming year. 'We also plan to open retail shops in Greater China region.' he added. No further details is available. (SOUTH CHINA MORNING POST Mar 29, 2018)

PUBLIC RECORD INFORMATION

Public Record Information as of JUL 22, 2020

A search of the Court Files shows the following record(s) of civil suit against the company:

HIGH COURT, DISTRICT COURT & GOVERNMENT GAZETTE

Defendant :	SAMPLE REPORT HOLDINGS LIMITED
Action :	HIGH COURT
Plaintiff :	INDIVIDUAL
Amount :	USD 100,000.00
File Date :	Jan 01, 2020
File No :	SAMPLE01/2018
Cause :	OTHERS

SMALL CLAIM TRIBUNAL

No record of civil against the company from Small Claim Tribunal for the past 5 years.

LABOUR TRIBUNAL

No hearing against the company has been found from Labour Tribunal for the past 5 years.

This corporate information is provided based on the information we have collected from public sources and kept in our record within the last 5 years; and is for general information purpose only. In relation to such information, we would like to remind you that we do not warrant its accuracy, completeness, correctness or whether it is updated at any given time; and we shall disclaim all liabilities on any claims in relation to such information or any part thereof.

CURRENT INVESTIGATION

- On Jan 28, 2020, Mr. Chan, John, Finance Manager, submitted financial estimates and confirmed operational and historical information in this report.
- The financial statement(s) of subject was obtained by email.
- The accounts are audited by Sample Audit CPA.
- Fiscal year end date of subject is 31 Dec.
- Tthe status of High Court Case no. SAMPLE01/2018 could not be confirmed during investigation.

BANKS

Banking relations are maintained principally with :

Bank Name

CITIBANK, N.A.

HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED (THE)

HANG SENG BANK, LIMITED

Banking Facilities Granted from the Bank(s):

Particulars

Long-Term Loan

Secured Letter of Credit

Total Credit Limit HKD 34,500,000

Est. Credit Limit HKD Low 8 Figures

Deposit Level HKD Low 7 Figures

HISTORY



This section was compiled after a company search from the Companies Registry on Mar 28, 2019 and includes capital structure, shareholdings, registered charges and director details. As of the date of the search, the latest annual return filed by the company was dated Oct 05, 2018.

Legal Status: Public Limited Company

Date of Registration: Oct 05, 1993

Incorporation No: 9999998

Business Registration No.: 98999998

Type of Shares

No. of Shares

Ordinary Shares 20,000

Preference Shares 10,000

Fully Paid Up Capital: 20,000 (as of Jul 31, 2018)

Shares are shown to be held by:

Ordinary Shares

Name of Shareholder	Location	Shares Held	Percent (%)
Chan Tai Man	Hong Kong SAR	10,000	50.00
Sample Report Parent Co Ltd	Hong Kong SAR	10,000	50.00
		20,000	100.00

CHANGE IN CAPITAL

- Paid Up capital has been changed from \$6,000 to \$20,000 on Jan 13, 2006.

SHARE ALLOTMENT

Name	No. of Shares
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Sample Report Parent Co Ltd	3,000
Chan Tai Man	1,000

CHANGE IN SHAREHOLDING

From	To	Shares	Date
Chan Tai Man	Sample Report Parent Co Ltd	1,000	Jan 14, 2013

REGISTERED CHARGE

Charge:	A Charge of Deposit
Date:	Jan 01, 2005
Secured Party:	BANK OF CHINA (HONG KONG) LIMITED
Description:	HK\$300,000.-
Particular:	Deposit A/C No. 110-021-8335444 for securing general banking facilities.

Total Indebtedness: Nil

The above charges do not represent the full history of all transactions relating to the registered charges of the company. Some of the charges may have been released or there could be mortgages charges not reflected in this report. For complete mortgage details, please subscribe to our Full Mortgage Search Copy.

Registered Address

Address	RM 1308-1315 13/F Millennium City 5 BEA Twr
	418 Kwun Tong Rd
	Kwun Tong, Kowloon
	Hong Kong SAR

Company Secretary

Name	Com Secretary Limited
Address	RM A 2/F ABC Bldg
	1 ABC St
	Central District, Hong Kong Island
	Hong Kong SAR

PRINCIPALS



Details of director(s) are listed as follows:

Name:	CHAN, Tai Man
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Title:	Director
Name:	SAMPLE REPORT PARENT CO LTD
Title:	Corporate Director
Address:	Hong Kong SAR

OPERATIONS ▼

Subject operates as a holding company and through its affiliates are engaged in:

Wholesaling of Garments	100.00%
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Major Brands

DnB

- Production process subcontracted to affiliated factory in PR China.
- Operations are seasonal.
- Season peaks during Christmas & New Year.

Major Customer(s)

WWW Department Store

Lucky Boutique Ltd

Major Supplier(s)

MMM Buttons Ltd

Well-Good Threats Ltd

Products/Services	Percent (%)
Men's wear	40.00
Ladies' wear	30.00
Children's wear	20.00
Other accessories	10.00
Total	100.00

- In June 2001, subject has launched its official website, www.sample.com.hk, to enable B2B business. In the same year, its new affiliated factory in Panyu, PR China, has also commenced its operation.
- Production is subcontracted to affiliated factory located in Panyu, PR China. There are approximately 1,000 workers working there.
- Production is on OEM and ODM basis.
- Reportedly, subject's factory is ISO 9001:2000 certified.
- Subject maintains around 20 active suppliers at present.
- Reportedly, subject has no plan to change its employee size this year.
- Subject maintains no warehouse at the captioned address.
- General price range is from USD 10 to USD 70 depending on the types of products.
- According to subject's website, subject maintains two offices in Toronto, Canada.

Sales Territory

Local	15%
International	85%
Germany	50%
USA	25%
UK	10%

Selling Terms

Net Terms	60-90 days
L/C (Letter of Credit)	
T/T (Telegraph Transfer)	

Types of Customers

Wholesalers

Retailers

Number of Customer Accounts: 20

Purchase Territory - Merchandise

International	100%
PR China	100%

Purchasing Terms

Inter-Company A/C

Purchase Territory - Raw Materials

International	100%
PR China	
South-East Asia	

Purchasing Terms

Net Terms	60-90 days
T/T (Telegraph Transfer)	
L/C (Letter of Credit)	
Advance	

Employees

Total	100
Staff in PRC	1000

Staff shared with its affiliated company(ies).

Location

Previous Address	18/F, Caroline Ctr, Lee Gardens Two, 28 Yun Ping Road, Causeway Bay, Hong Kong
Date of relocation	Dec, 2009

- Premises are located in an industrial/commercial area.
- Subject rents premises on the 13/F of a multi-storey building.
- Office is shared with its affiliated company(ies) named Sample Report Parent Co Ltd.

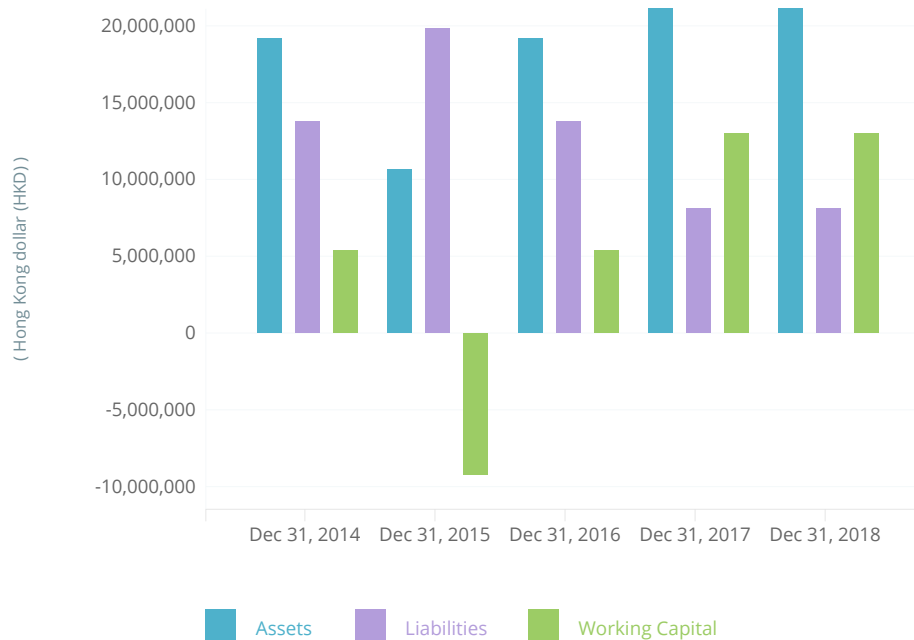
Land Search

Date of Search	Jun 08, 2016
Owner of Premises	ABC Company Limited.
Relationship with Subject	Unrelated Party
Date of Purchase	Mar 18, 1999
Purchase Price	\$6,700,000
Mortgaged Bank:	BANK OF CHINA (HONG KONG) LIMITED

FINANCIAL INFORMATION



FINANCIAL SUMMARY GRAPH



Data for is not presented in the above graph due to a difference in reporting currency and/or scaling of reported figures

FINANCIAL SUMMARY

YEAR:	2014	2015	2016	2017	2018
	HKD (Single Units)	HKD (Single Units)	HKD (Single Units)	HKD (Single Units)	HKD (Single Units)
Current:					
Assets	19,166,895	10,663,586	19,166,895	21,110,000	21,110,000
Liabilities	13,780,852	19,844,551	13,780,852	8,100,000	8,100,000
Working Capital	5,386,043	-9,180,965	5,386,043	13,010,000	13,010,000

Other:

Tangible Assets	43,689,284	32,424,634	43,689,284	10,035,700	10,035,700
Non-Current Liabilities	31,136,887	15,055,168	31,136,887	6,800,000	6,800,000
Tangible Net Worth	17,938,440	8,188,501	17,938,440	16,245,700	16,245,700
Annual Sales	73,692,458	57,450,007	73,692,458	23,275,700	19,275,700
Profit After Tax	3,982,092	6,498,166	3,982,092	13,125,700	13,125,700
Profit Before Tax	4,797,692	7,053,825	4,797,692	13,175,700	13,175,700
Cash & Bank	6,040,000	5,012,361	6,040,000	16,000,000	12,000,000
A/Cs Receivable	7,545,051	1,895,501	7,545,051	4,000,000	7,000,000
Inventory	2,679,689	1,891,260	2,679,689	1,000,000	2,000,000
Fixed Asset	43,663,584	32,395,683	43,663,584	10,010,000	10,010,000
Trade Creditors	4,899,091	5,647,646	4,899,091	6,000,000	6,000,000

BALANCE SHEET**YEAR:****Consolidated statement as of Dec 31, 2018****HKD (Single Units)**

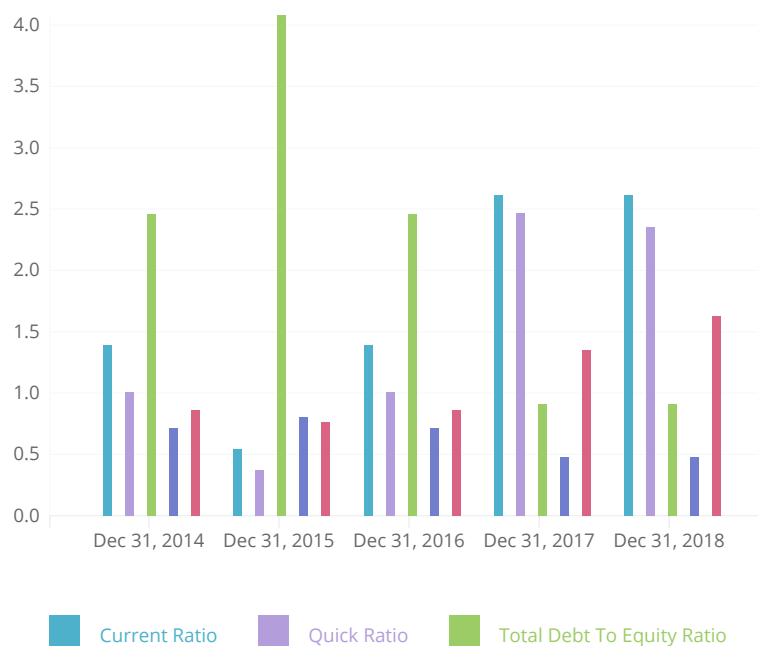
Cash and Bank	12,000,000
Receivables	7,000,000
Inventories/Stocks	2,000,000
Due from Subsidiaries	10,000
Other Current Assets	100,000
TOTAL CURRENT ASSET	21,110,000
Trade Creditors	6,000,000
Creditors and Borrowings	2,000,000
Prov. for Income Tax	50,000
Due to Related Co	50,000
TOTAL CURRENT LIAB	8,100,000
Prpty, Plant and Equip	10,000,000
Other Fixed Assets	10,000
TOTAL FIXED ASSET	10,010,000
Loans Secured	6,800,000
TOTAL NON-CURRENT LIAB	6,800,000
Investments	25,700
TOTAL INVESTMENT	25,700
Goodwill	200,000
Paid Capital	20,000
Reserves	3,000,000
Accum./Retained Profit	13,125,700
Other Equity	300,000

TOTAL INTANGIBLES	200,000
TOTAL EQUITY	16,445,700
TOTAL ASSETS	31,345,700
TOTAL LIAB AND EQUITY	31,345,700

PROFIT & LOSS

PERIOD:	Jan 01, 2014 to Dec 31, 2014	Jan 01, 2015 to Dec 31, 2015	Jan 01, 2016 to Dec 31, 2016	Jan 01, 2017 to Dec 31, 2017	Jan 01, 2018 to Dec 31, 2018
	HKD (Single Units)	HKD (Single Units)	HKD (Single Units)	HKD (Single Units)	HKD (Single Units)
Sales	73,692,458	57,450,007	73,692,458	23,275,700	19,275,700
Cost of Good Sold	58,470,177	43,662,005	58,470,177	5,000,000	5,000,000
Gross Profit	15,222,281	13,788,002	15,222,281	18,275,700	18,275,700
Operating Expenses	10,324,589	6,634,177	10,324,589	5,000,000	5,000,000
Operating Profit	4,897,692	7,153,825	4,897,692	13,275,700	13,275,700
Finance Cost	100,000	100,000	100,000	100,000	100,000
Profit before Tax	4,797,692	7,053,825	4,797,692	13,175,700	13,175,700
Taxation	815,600	555,659	815,600	50,000	50,000
Profit After Tax	3,982,092	6,498,166	3,982,092	13,125,700	13,125,700
Minority Interest	143,711	364,200	143,711		
Net Profit Attribut. to Shareholders	3,838,381	6,133,966	3,838,381		

FINANCIAL RATIO GRAPH



FINANCIAL RATIOS

YEAR:	2014	2015	2016	2017	2018
Current Ratio	1.39	0.54	1.39	2.61	2.61
Quick Ratio	1.01	0.37	1.01	2.47	2.35
Total Debt to Equity Ratio	2.46	4.08	2.46	0.91	0.91
Debt Ratio	0.71	0.80	0.71	0.48	0.48
Asset to Sales Ratio	0.86	0.76	0.86	1.35	1.63
Collection Period (Day)	37.37	12.04	37.37	62.73	132.55
Inventory Turnover	16.73	15.81	16.73	73.00	146.00
Net Profit Margin (%)	5.40	11.31	5.40	56.39	68.09
Return on Assets (%)	6.31	14.96	6.31	41.87	41.87
Return on Equity (%)	22.20	79.36	22.20	80.79	80.79

Subject condition is considered Poor.

CORPORATE STRUCTURE

PARENT

D-U-N-S: 66-917-6208
Name: SAMPLE REPORT (TESTING) BR CO.
Location: Hong Kong SAR

SUBSIDIARY

Name: SAMPLE CO
Location: Hong Kong SAR

AFFILIATED COMPANY

Name: SAMPLE REPORT PARENT CO LTD
Address: Rm 1308-15 13/F Millennium City 5 BEA Twr
418 Kwun Tong Rd
Kwun Tong, Kowloon
Hong Kong SAR
Relationship with Subject: Affiliate holds 50% subject's shares

BRANCH

Trading Style: Sample2 Co
Location: Hong Kong SAR



HEADER INDICATOR

Status	Description
Active	Registration is valid from official source.
Inactive	Either deregistered, dissolved or in voluntary/compulsory liquidation process.
Caution	No registration is found from official source.
Single Location	Individual Entity with no upper linkage.
Branch	Branch Location.
Headquarters	Headquarters or Entity with upper linkage.

D&B RATING GLOSSARY

D&B Rating allows you to quickly assess a company's financial strength and credit appraisal to help determine its credit-worthiness. The Dun & Bradstreet Rating is made up of two components: the Financial Strength and the Composite Credit Appraisal.

FINANCIAL STRENGTH INDICATOR

Net Worth	Capital	From - (HK\$)	To - (HK\$)
5A	5AA	300,000,000	And Above
4A	4AA	70,000,000	299,999,999
3A	3AA	10,000,000	69,999,999
2A	2AA	7,000,000	9,999,999
1A	1AA	6,000,000	6,999,999
A	AA	5,000,000	5,999,999
B	BB	4,000,000	4,999,999
C	CC	3,000,000	3,999,999
D	DD	2,000,000	2,999,999
E	EE	1,000,000	1,999,999
F	FF	500,000	999,999
G	GG	200,000	499,999
H	HH	0	199,999
Other	Interpretation		
N	Financial Strength is negative		
O	Financial Strength is undisclosed		
NB	New Business: Less than 24 months		
FB	Foreign Branch		
NQ	Out of Business		

Composite Credit Appraisal	Condition
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1	Strong
2	Good
3	Fair
4	Poor
-	Undetermined

RISK PREDICTOR SCORE METHODOLOGY

- The Risk Predictor Score predicts the probability of business failure (i.e. going out of business) within the next 12 months.
- The Score is based on a scale of 0.1 to 10, where 0.1 represents the highest risk and 10 lower risk. It is developed using advanced statistical techniques and available data from D&B's vast database.

Key Drivers in the Risk Predictor Score include the following:

Business Demographics

Employee Size

Industry

Legal Structure

Business Age

Payment Information

Trade Experience

Slow Payment

Maximum High Credit

Paydex

Collection Amount

Financial Information

Net Worth

Turnover

Current Ratio

Debt Ratio

Profit Margin

Court Information

High Court Records

District Court Records

INTERPRETATION OF PAYMENT EXPERIENCE

Terminology

Definition

Date	The date of the paying record as of.
Paying Record	To indicate how promptness is the payment made.
High Credit	The highest outstanding amount in D&B Payment Database that is due to the same suppliers in the past 12 months.
Now Owes	The total outstanding amount due to a specific supplier as of the payment record date.
Past Due	The total outstanding payment not made as of the scheduled credit period and indicates slow payment.
Term	The credit term and days agreed by specific supplier.
Last Sale Day	The date at which the latest sales recorded.

EXPLANATION OF PAYDEX

A score of 80 denotes that payments reported to D&B have generally been made within terms. Scores over 80 indicate that payments reported to D&B have been made earlier than terms. The chart below outlines the specific 0-100 score and what it means.

D&B PAYDEX	Payment Habit
100	Anticipate
90	Discount
80	Prompt
70	15 days beyond terms
60	22 days beyond terms
50	30 days beyond terms
40	60 days beyond terms
30	90 days beyond terms
20	120 days beyond terms
0-19	Over 120 days beyond terms
UN	Unavailable

VALUE ADDED SERVICES

More of our customers are enhancing their processes so they can identify and take action on their risky accounts before they go bad. And they are leveraging predictive risk insight to improve the productivity of their collections efforts. These actions are working in their efforts to overcome the challenges of the current economic environment.

D&B Risk Portfolio Manager benchmarks your entire customer base and provides a risk ranking to help you more accurately understand the risk profile of your accounts. Being our valued customer, you can **try out a risk breakdown analysis on your portfolio and get a detailed view on the good and bad accounts**. We will show you step-by-step the best practices for protecting your company's bottom line in current economic environment. For more information, contact Customer Service at (852) 2561-6333 or email cssales.hk@dnb.com (<mailto:cssales.hk@dnb.com>).

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